

Monthly Budget Planner courtesy of Prudent Financial



Month: _____ Day: _____ Year: _____

Prudent Financial Services 416 223 9300

CATEGORY	MONTHLY BUDGET AMOUNT	NOTES
INCOME / Husband / Partner		
Net Wages and Bonuses (after taxes)		
Self Employed (net income)		
Interest Income		
Investment Income		
INCOME / Wife / Partner		
Net Wages and Bonuses (after taxes)		
Self Employed (net income)		
Interest Income		
Investment Income		
TOTAL NET INCOME		
EXPENSES:		
HOME:		
Mortgage or Rent		
Homeowner's/Renter's Insurance		
Property Taxes		
Home Repairs/Maintenance		
Home Renovations		
UTILITIES:		
Electricity		
Water		
Gas or Oil		
Telephone (Land line, cell) Internet		
FOOD:		
Groceries		
Eating Out, Lunches, Snacks		
FAMILY OBLIGATIONS:		
Child Support		
Alimony		
Day Care, Babysitting		
HEALTH AND MEDICAL:		
Private Insurance (Medical, dental, vision)		
Unreimbursed Medical Expenses		
Fitness (Yoga, Massage, Gym)		
TRANSPORTATION:		
Car Loan Payments		
Car #1		
Car #2		
Gas		
Car Repairs/Maintenance		
Car-Insurance		
Other Transportation costs (transit, taxis, car rental)		

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Month: _____ Day: _____ Year: _____

CATEGORY	MONTHLY BUDGET AMOUNT	NOTES
DEBT PAYMENTS:		
Credit Cards		
Card#1		
Card#2		
Card#3		
Loans		
Loan#1		
Loan#2		
Loan#3		
Other loans		
ENTERTAINMENT / RECREATION:		
Cable TV/Videos/Movies		
Computer Expense		
Hobbies		
Vacations		
PETS:		
Food		
Grooming, Boarding, Vet		
CLOTHING PURCHASES:		
Men's		
Women's		
Childrens		
INVESTMENTS AND SAVINGS		
RRSP's		
College Fund		
Savings		
Emergency Fund		
Stocks/Bonds/Mutual Funds		
MISCELLANEOUS		
Household products/Toiletries etc.		
Gifts		
Donations		
Grooming		
Other costs		
TOTAL EXPENSES		
TOTAL NET INCOME		
TOTAL EXPENSES		
WHAT YOU'VE GOT LEFT (+ -)		